BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Tyndall, South Dakota

2. Designation of Issue:

City of Tyndall, South Dakota $191,650 Water Revenue Bond, Series 2004

3. Date of Issue:

June 21, 2004

4. Purpose of Issue:

Pay for a portion of the costs of the 20th Avenue and Main Street Improvement Project within the City of Tyndall, Bon Homme County, South Dakota

5. Type of Bond:

Water Revenue Bond

6. Principal Amount and Denomination of Bond:

$191,650

7. Paying Dates of Principal and Interest:

Interest only on June 21, 2005 and June 21, 2006, and principal and interest thereafter in 38 equal annual installments of $10,000 commencing June 21, 2007, and continuing on June 21 of each subsequent year up to and including June 21,2044.

8. Amortization Schedule:

See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 4.375%
Total Aggregate Interest cost: $188,260

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This is to certify that the above information pertaining to the City of Tyndall, South Dakota is true and correct on this 21st day of June, 2004.

By Peggy Patterson
Finance Officer